

## Frequently Asked Questions

### What type of fund is the Silver Lining Fund?

The Silver Lining Fund is a registered quasi-endowment fund which is governed by The Silver Maples Board, all of whom have relevant knowledge and an interest in the fund. It is professionally managed by an independent investment firm.

### Where does my donation go?

Each donation is designated to the Silver Lining Fund and cannot be used for any other purpose.

### Is my donation tax deductible?

Yes. Contributions to the Silver Lining Fund are tax deductible in accordance with IRS regulations. You will receive an acknowledgment thanking you for your contribution during the calendar year, which will also serve as your tax receipt.

### Who decides which residents receive assistance?

The Board of Directors carefully consider each case according to approved guidelines from Silver Maples and Medicaid to ensure consistency in the assistance provided.

Founded in 1997, Silver Maples of Chelsea is a locally-owned non-profit 501(c)(3) tax exempt corporation, sponsored jointly by the 5 Healthy Towns Foundation and United Methodist Retirement Communities, Inc.

Silver Maples Silver Lining Fund

Tax ID: 38-3258132

Donations made easy: [silvermaples.org/donate](https://silvermaples.org/donate)



Proud Member of the Chelsea Area Chamber of Commerce



# SILVER LINING FUND

FRIENDSHIP • PASSION • LEGACY

*Friends You Can Always Count On!*



## Passion

At Silver Maples we have passion; passion for life, our friendships, and for our neighbors.

The Silver Lining Fund was conceived by and for our residents of Silver Maples who have outlived their assets. Regardless of where we are in our lives, we cannot know the future. A recent Gallup survey revealed that two-thirds of Americans are worried they will not have enough money for retirement – a fear that is well-founded.

With increased life expectancies, rising costs of medical and long-term care, an uncertain stock market and shrinking government reimbursements, the likelihood of exhausting one's savings is a real possibility.

## Legacy

*“It is a selfless legacy to honor friendships for those we know and for those we have not met.”*



*Every gift matters. Each donation to the Silver Lining Fund has a direct impact on an individual in need. Gifts can be made now, during your lifetime, or through your estate. Gifts in honor or memory of loved ones are also welcome.*

### Types of Gifts

- **Annual**
- **Memorial Honorarium**
- **Matching**
- **Legacy Gifts**
  - Charitable Remainder Trust
  - Gift in your Will or Living Trust
- **Securities and Mutual Funds**
- **Real Estate**
- **Silver Maples Refundable Entry Fee**

## Friendship

The goal of the Silver Lining fund is to provide financial assistance to any resident who outlives his or her financial assets, helping to ensure they always have a home at Silver Maples.

The peace of mind provided by the Silver Lining Fund is the heart of Silver Maple's mission, which is to excel at creating and supporting a positive aging experience. Your gift means the Silver Lining Fund will continue to resonate for all Silver Maples residents in need; both today and tomorrow.